

# IT Automation Host group management • Menu creation [Tutorial]

**\***Exastro IT Automation is written as ITA in this document

Exastro IT Automation Version 1.10 Exastro developer

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# 1. Introduction



# 1.1 About this document

- This document describes "Host menu Management" and "Menu creation".
- This document aims to explain the overview of Exastro IT Automation as well as introducing its functions.
- **The practice Document** uses pictures of the ITA screen to explain, so please look at both documents.
- Detailed specifications of each functions are written in their respective user manuals.



# 2. Host group management



# 2.1 Menu overview

≡ Menu	<ul> <li>Main Menus used in this document</li> </ul>								
Main menu	1 Registering host groups/ Referencing menus								
	Hist	ory Duplicate	Update Disca	ard Host Group	ID⇔ HostGroup	p name⊖ Priori	ty (larger v	alue is higher)	⇔ .
HostGroup management	1 Hist	ory Duplicate	Update Disca Update Disca	rd rd	1 GroupA 2 GroupB				5
HostGroup parent-child link list	2 2 F	bry Duplicate Registeri	Update Disca	nt-child	<sup>3</sup> GroupC host to	host me	enus	1	147
Host link list	3 Hist	ory Duplicate	Update Disca Update Disca	rd Item No.⇔	Loop alert⊖ I	HostGroup Parent⊖ Child GroupA GroupB	€		
Create HostGroupVariable list	Hist	ory Duplicate Dry Duplicate	Update Disca Update Disca	rd 2 rd 3	G	GroupA GroupC GroupC GroupB			
HostGroupVariable link list	3M	enu for r	egisterin	g links be	etween H	ost, Oper	ations a	nd Group	s names.
(Ansible-Legacy)	Hist	ory Duplicate	Update Disc	ard Item No.⇔	HostGroup nam	me⊖ Oper	ation⇔	Host name⇔	
HostGroupVariable link list	Hist	Duplicate	Update Disca	ard 1	l GroupA	2021/12/09	17:29_9:0P_1	targethost	
(Ansible-LegacyRole)	Hist	Duplicate	Update Disc	ard	2 GroupB	2021/12/09	17:29_10:0P_2	targethost	
(Ansible-LegacyRole)	Hist	Duplicate	Update Disc	ard	3 GroupC	2021/12/09	17:29_11:0P_3	targethost	

\*For more information regarding menus other than 123, please refer to Exastro-ITA User Instruction Manual Host group Function

### 2.2 Host group management

Users can group hosts together and instruct them simultaneously by using the group management function. This function is necessary to manage multiple hosts in a large scale system.



### 2.3 Host group Parent-Child relationship

Users can define Parent-Child relationships between Host groups .By doing so, parameters can be succeeded and host management becomes easier.(→Next Page)

#### Host group Parent-Child relationship



### 2.4 Succeeding Parameters.

By succeeding parameters from the Parent to the child, host groups can work more closely together. As a result, it is possible to handle Large scale systems.

**Succeeding Parameters** 



# 2.5 Host group Example (1/4)

• There are 3 hosts groups. "Overall management", "DB Server group" and "Web server groups". They are all defined in a parent-child relationship. Right now, there is no value set to the parameters in Host A~D



#### [Parameter for each host]

Host	hostname	nameserver	password	server-admin
Host A	-	-	-	-
Host B	-	-	-	-
Host C	-	-	-	-
Host D	-	-	-	-

# 2.5 Host group Example (2/4)

• Set the parameters for the "Overall Management" host group.



#### [Parameter for each host]

Host	hostname	nameserver	password	server-admin
Host A	-	8.8.8.8	-	-
Host B	-	8.8.8.8	-	-
Host C	-	8.8.8.8	-	-
Host D	-	8.8.8.8	-	-

# 2.5 Host group Example (3/4)

 Set the different parameters for Host groups "DB Server group" and "Web server group".



#### [Parameter for each host]

Host	hostname	nameserver	password	server-admin
Host A	_	8.8.8.8	password1	-
Host B	-	8.8.8.8	password1	-
Host C	-	8.8.8.8	-	admin@xxx.com
Host D	-	8.8.8.8	-	admin@xxx.com

# 2.5 Host group Example (4/4)

### • Set individual parameters for each host.



#### [Parameters for each host]

Host	hostname	nameserver	password	server-admin
Host A	host-A	8.8.8.8	password1	-
Host B	host-B	8.8.8.8	password1	-
Host C	host-C	8.8.8.8	-	admin@xxx.com
Host D	host-D	8.8.8.8	-	admin@xxx.com

# 3. Menu creation function



### 3.1 Menu overview

### Main Menus used in this document



### **①Menu Create/Define Menu**

Lets users create menus and menu items

Date     Requir	✓ Pul     Pul     red □Unique constraint Sel	lldown selection						
Requir	red Unique constraint sel		<b>*</b>				Basic information	
	· · · · · · · · · · · · · · · · ·	ection item* Basic	Console 🗸				Id :	Auto-input
		Required 🗌 Unique d	constraint				Menu name* :	
raint	Explanation						Creation target* :	Parameter Sheet(Host/Oper
	Barrada	Explanation					Display order* :	
	Remark							For Host
							Target menu grou	
Operation					Parameter			
peration name@	Reference date and time😝	Scheduled date@	Last run date⊜	Item 1⊜	Item 1(2)⊖	Item 1(2)(:	Reference* :	
eration	2020/01/01 00:00	2020/01/01 00:00		0 2	020/01/01 00:00	Basic Console:Device	Vertical :	
	2020 (01 (01 00-00	2020/01/01 00:00		0 2	020/01/01 00:00	Basic Console:Device :	Target menu group	
eration	2020/01/01 00:00							
eration eration	2020/01/01 00:00	2020/01/01 00:00		0 2	020/01/01 00:00	Basic Console:Device :		
eration eration	2020/01/01 00:00	2020/01/01 00:00		0 2	020/01/01 00:00	Basic Console:Device :	Explanation —	
	peration name⊕	Praint Remark  Operation  peration name® Reference date and time®  peration 2230/01/01 09:00	Peration assee Reference date and time Scheduled date eration 2222/01/01.00:00 2020/01/01.00:00	Operation     Operation     Coperation     Cop	Operation         Explanation           reading         Explanation           Dependion         Explanation           reading         Scheduled date@           Last run date@         Item 1@           reading         2020/01/01 00:00         0 2020/01/01 00:00	Praint Explanation Explanation Provide the second s	Dependion         Parameter           service         Parameter           service         Reference date and time@ Scheduled date@ Last run date@ Item 10 Item 1(2)@ Item 1(2)(creation           2020/01/01 00:00         2020/01/01 00:00	Operation         Parameter           Operation         Parameter           Reference:         Scheduled date & last run date & Item 10           220/01/01 00:00         220/01/01 00:00

### **2 Menu definition information Menu** Lists all created menus

History	Id≑	Menu name⊜	Menu definition · creation	Creation target⊖	Display order⇔	Use⇔	Vertical⇔
History	1	Gathered Facts	Menu definition · creation	Parameter Sheet(Host/Operation)	1	For Host	

#### **3**Creation history Menu Displays the creation history of all the menus.

History	Id≑	Menu name⇔	Status≑	Menu file	Menu create type⇔	Created menu
History	1	Gathered Facts	Completed	0000000001.zip	Create New	Created menu

# 3.2 Menu construction

• The Menus that can be created with the Menu creation functions are as follows.



Menu group	Menu	Parameter sheet
	⊒ Menu	Upplicate         Upplicate         Upplicate         Upplicate         Upplicate         Upplicate         Upplicate         Upplicate         Upplicate         Operation name         Reference date         Scheduled date for execution         Last execution date         Test ites         Role to a           History         Upplicate         Update         Discard         1         Operation         221/12/89         13:32         221/12/89         14:37         Test i         I
	Main menu	UKKUA, Ophikate, Obesie, Decelo, 5 (hbeletiou 5, 5471/17/14,14:39, 5471/17/14,14:51, 5451/17/14,14:39, 1622,5
Management Con… Basic Console	Test Menu 1	Free column
	Parameter for server	Data sheet
	Time zone list	History Duplicate Update Discard No⊕ Test item⊕ Access permission Remarks⊕ Last update date/time⊕ Last updated by⊕
	Sample07	History         Duplicate         Update         Olscard         1         Test 1         2021/12/09 19:29:56         System Administrator           History         Duplicate         Update         Discard         2         Test 2         2021/12/09 19:30:02         System Administrator
Input De control mana		
(%)The menus and menu groups she		Free column

### 3.3 Parameter Sheet

In Parameter sheet, manage and register the variable substitute values used in IaC. Create execution codes from Parameter sheets and IaC.

Image of creating an Execution code



(※)For linking variables, please take a look at the "practice document"

## 3.4 Data Sheet

### Data sheet is managing data as CMDB(Configured Management Data Base).

The figure below displays that it is possible to link Datasheet A with other sheets by use the "Pulldown selection" input method (See chapter "3.12.1 Input method: Pulldown selection" for more information)
 Operating data sheets



# 3.5 Menu creation procedure

- The menu creating procedure is as shown below.
- We recommend following the practice document while operating the system after reading these slides.

ricii	uuc		cion/	cica	lioi	50	I CCI			
Exast IT Automa	Create	Menu							User name [Syster Login IC Change password	n Administrator [administrator] Logout
Menu	liem Group Repe									
in menu aate - Define menu nu definition mu creation history nu conversion nu conversion errence item lafo	Restant									st/Operal ❤ Yes Yes
									and 2	)
	List(Preview)								Permission role select Explanation	
	NOO HOST Name	Operation name     Operation     Operation     Operation	Op Reference date and 2020/01/01 00:00 2020/01/01 00:00 2020/01/01 00:00	eration time & Scheduled date 2020/01/01 00:00 2020/01/01 00:00 2022/01/01 00:00	e Last run dete	Parameter H Item 10 String String String	<pre>cmark⊕ Last Hodifi 2020/01/01 00: 2020/01/01 00: 2020/01/01 00: 2020/01/01 00: </pre>	ed <b>Last updated by</b> 100:00 System Administrator 100:00 System Administrator 100:00 System Administrator	Remarks	
	Orrate								-11.	

#### Manu definition (creation screen

### **Input basic Menu information**

- Select either "Parameter sheet" or "Data sheet" for the "Creation target".
- If you want to use Host groups, put a check mark in the "Create as Host group menu" box (For more information, please refer to 3.7 Host group and menu groups).
- For more information regarding vertical menus, please refer to chapter 4 in Exastro-ITA User Instruction Manual Menu creation function

#### Select which Menu group the 2 menu is going to belong to

- By default, the menu will be created in the "Input", "Substitution value registration" and "Reference" menu groups.
- Users can also create their own menu groups.( For more information, please see the Practice document).

### (3) Create items for the menu.

Please refer to 3.11 Item registration.

# 3.6 Editing Menus.

- Users can use the buttons on the bottom of the "view" screen to edit the menu or perform various other actions.
- The view screen can be accessed by pressing the Menu definition/Creation" button in the "Menu definition information"-> "list/update" menu. It will also be displayed right after the menu has been created.
- For more information regarding the different buttons, please see the next page.



# 3.6.1 Editing Menus : Edit button

- Pressing the "Edit" button will move the user to the "Edit" screen.
- Here, users can edit the Menu. That being said, only some parts are editable. see the picture below for editable items.
- The data that was **registered before the editing** will be saved.

% For more information, please refer to chapter 5.4 in Exastro-ITA\_User\_Instruction\_Manual\_Menu\_creation\_function

### "Edit" screen

#### The areas marked with red can be edited.



### 1 Create(Edit) button

• Saves the menu with the edited contents registered.

### 2 "Reload" button

• Deletes the edited contents and returns the edit screen to it's initial state.

### **3** "Cancel" button

• Deletes the edited contents and returns the user to the "view" screen.

# 3.6.2 Editing menus : Initialize button

- Pressing the "Initialize" button will move the user to the "Initialize" screen.
- In this screen, users can edit the Menu. In contrast to the "edit" screen, all items can be edited.
- Any data registered before the edit will be deleted. For more information, please refer to chapter 5.4 in Exastro-ITA User Instruction Manual Menu creation function



# 3.6.3 Editing menus : New Diversion

- Pressing the "New Diversion" button will move the user to the Diversion screen.
- In this menu, the menu displayed in the "view" screen will be duplicated and be created as a new menu.
- both "Menu name" and "Display order" will be blank, so the user will need to input new strings. The "Menu name" can not be the same as an existing one.

### "New Diversion" screen

The areas marked in red are editable.



### 3.6.4 Editing Menus : Menu creation history

- Pressing the "Menu creation history" button will move the user to the "Menu creation history" menu.
- A list of created menus will be sorted and displayed in the "list" area.

#### "Menu creation history" menu.

≡ Menu					
Main menu	Description				
Create - Define menu	Display filter △Close				
Menu definition information	Discard Id Menu name Status Menu file Menu create Last update date/time Last updated by				
1enu creation history	Exclude discarded records 🗸 1 ~ 1 Search from pulldown V Search from pulldown				
enu conversion	۲				
	Filter Clear filter				
ference Item Info	☑ Auto-filter				
	List ∆Close				
	History       10 <sup>th</sup> Henu name       Status       Henu file       Menu create type       Created menu       Access permission       Remarks       Last update date/time       Last updated by         History       1       Test Henu 1       Completed       0000000001.zig       Created menu       2022/05/12 10:21:16       Create Menu procedur         Filter result count: 1       Only the user created menus will be displayed.				
	Download all				

### 3.7 Host groups and Menu groups



### • Create as Hostgroup menu

If you are creating a parameter sheet for a Host group, check this checkbox.

(For more information, please refer to 3.9 Hostgroup)

### Menu group

Select the Group the menu is going to belong to. All created menus will have the following selected by default. (For more information regarding the "Input", "Substitution value " and "Reference" menu groups, please refer to "3.7 Parameter sheet and Menu groups")

The of sheets	Create as	Menu group			
Type of sheets	Hostgroup menu	Input	Substitution value	Refere nce	
Parameter	×	0	0	ο	
sheet	0	0	0	0	
Data sheet		0	×	×	

The parameter sheets written above will not be created as vertical menus. For more information regarding vertical menus, please refer to Exastro-ITA User Instruction Manual Menu creation function

# 3.8 Parameter sheets and menu groups

- The differences between the "Input" "Substitution value" and "Reference" Menu groups are as shown below.
- It is also possible to create your own menu groups(See <u>Exastro-</u>ITA User Instruction Manual Management console).



# 3.9 Using the "Input" and "Reference" menu groups

• The "Input" and "Reference" menu groups can be used as shown below.



# 3.9.1 "Reference" menu group (1/2)

# In the "Reference" menu, users can use "Host name" and "Reference date" to search for Parameters.

• If nothing is input in the reference date field, the newest data will be displayed when you search.



### Reference date

 $\Rightarrow$  If the corresponding operation has been executed in the past, the "Reference date" will be the "Last update date/time".

If it hasn't been executed before, the "reference date" will be the "Scheduled date" **Reference date example** 

No	Target host	Operation name	Scheduled date	Last update date/time	Reference date
1	Host A	Operation 1	9/1 00:00:00	9/15 00:00:00	9/15 00:00:00
2	Host A	Operation 2	11/1 00:00:00		11/1 00:00:00
3	Host A	Operation 3	12/24 00:00:00		12/24 00:00:00

\*Operation No2 and No3 has not been executed.

# 3.9.2 "Reference" Menu group example(1/5)



Case 1-4 will be executed on the 10/1(Execution date)

### **Parameter sheet**

Host	Operation	Operation Standard Time/Date	Parameter A	•••
Host A	Operation 1	9/15 00:00:00	AAA	• • •
Host A	Operation 2	11/1 00:00:00 BBB		• • •
Host A	Operation 3	12/24 00:00:00	CCC	• • •
		Operation set to Parameter	er A as host.	

### [Host A`s work schedule]



# 3.9.2 "Reference" Menu group example(2/5)

Case 1 Setting  $\lceil 9/1 \ 00:00:00 \rfloor$  and executing search.

### [Host A`s work schedule`s standard time and date.]



Host	Operation	Operation standard time/date	Parameter A	•••
Host A	Operation 1	9/15 00:00:00	AAA	• • •
Host A	Operation 2	11/1 00:00:00	BBB	• • •
Host A	Operation 3	12/24 00:00:00	ССС	• • •

• Since no parameter settings are set by now (9/1), there will be no corresponding search results

# 3.9.2 "Reference" Menu group example(3/5)

Setting the standard time/date to  $\lceil 10/2 \ 00:00:00 \rfloor$  and executing search.

### [Host A`s work schedule`s standard time and date.]



	Host	Operation	Operation standard time/date	Parameter A	•••
	Host A	Operation 1	9/15 00:00:00	AAA	
	Host A	Operation 2	11/1 00:00:00	BBB	• • •
	Host A	Operation 3	12/24 00:00:00	CCC	•••
٠	Since AA search r	A is set to Para esults.	ameter A now (1/2),	AAA Will show u	p in the

Case<sup>2</sup>

# 3.9.2 "Reference" Menu group example(4/5)

Case 3 Setting the standard time/date to  $\begin{bmatrix} 12/23 \\ 00:00:00 \end{bmatrix}$  and executing search.

### [Host A`s work schedule`s standard time and date.]



Host	Operation	Operation standard time/date	Parameter A	• • •			
Host A	Operation 1	9/15 00:00:00	AAA	• • •			
Host A	Operation 2	11/1 00:00:00	BBB				
Host A	Operation 3	12/24 00:00:00	CCC	• • •			
Since BF	Since BBB is set to Parameter A by now (12/23) BBB will show up in						

 Since BBB is set to Parameter A by now (12/23), BBB will show up in the search results.

# 3.9.2 "Reference" Menu group example(5/5)

Leaving the standard time blank and executing a search.

### [Host A`s work schedule`s standard time and date.]



Host	Operation	Operation standard time/date	ParameterA	•••
Host A	Operation 1	9/15 00:00:00	AAA	• • •
Host A	Operation 2	11/1 00:00:00	BBB	• • •
Host A	Operation 3	12/24 00:00:00	CCC	• • •

 Searching when the standard time is left blank will display the latest values from when the search was executed as search results. Therefore, AAA will be displayed in the search results.

Case<sup>3</sup>

# 3.10 Host groups

- If you checked the "Create as Hostgroup menu" when you created the menu, the host group can be selected as a registration item inside the menu.
- The relationship between the "Registration value" menu and the "Reference" menu is illustrated in the figure below.



### 3.10.1 Parameter sheet division when host groups are used

 Parameter sheets with "For host" purposes` Menu group for Host`s parameter will be divided per hosts and automatically registered to parameter sheets for hosts.

Dividing menu groups for host groups `parameter sheets

Host group name	Operation	Parameter 1	Parameter 2	Parameter 3		
DB server group	Operation A	AAA	CCC	EEE		
WEB server group	Operation A	BBB	DDD	FFF		
X	Divide	Host A and B belongs to Host Group DB Server group. Host C and D belongs to Host group Web Server group.				

Parameter sheet after division

Host name	Operation	Parameter 1	Parameter 2	Parameter 3	+
Host A	Operation A	AAA	CCC	EEE	Registration
Host B	Operation A	AAA	CCC	EEE	
Host C	Operation A	BBB	DDD	FFF	
Host D	Operation A	BBB	DDD	FFF	Parameter sheet for Host

# 3.11 Item registration

# Following functions are available in parameter sheet $\boldsymbol{\cdot}$ data sheet item

Item 1	Item	Description
String 🗸	Maximum number of bytes	Input maximum number of bytes (8192byte)
Maximum number of bytes*     128       Regular expression	Regular expression	<ul> <li>Assign regular expression for string and restrict input string pattern.</li> </ul>
Default value           Default value           Required         Unique constraint	Default value	• When default value is selected, value is already inputted in created menu.
Explanation	Required	Input is required when checked.
Remark	Unique constraint	<ul><li>Input string becomes unique when checked.</li><li>Unique constraint in multiple item is available.</li></ul>

#### ※ Unique constraint—(multiple item)

- Unique constraint is system to control registration of same record in multiple record when registering data in created menu.
- Refer to <u>利用手順マニュアル メニュー作成機能</u> 『 5.2 (B) "menu creation information" tab』 for reference.

※ 詳細は<u>「Exastro-ITA\_利用手順マニュアル\_メニュー作成機能」</u>を参照

## 3.11.1 Input method : String

### If "String (single/multiple)" is selected, sting can be registered in value input list.



# 3.11.2 Input method : Pulldown selection (1/5)

If "pulldown" is selected, a pulldown menu will be displayed in the input field. This list can reference values registered in other menus.



### Source menu and destination menu

- When using Pulldown selection, data registered in the source menu will be referenced and displayed in the pulldown menu.
- Both the source menu and the items you want displayed must be selected in the "Reference item" when creating the destination menu.

### (Example)



### "Selection item" field

- Menus and items selectable in the "Selection item" field can be both one of the default menus or an user created one.
- If you want to select a user created one, make sure that the source menu's item has both "Required" and "Unique constraint" boxes checked (See below).
- % \_Please refer to chapter 8.5 in <u>Exastro-ITA\_User\_Instruction\_Manual\_Menu\_creation\_function</u>



### **Reference Items field**

• It is possible to have multiple items referenced as a set from the source menu.

Once you have selected an item for the "Selection item", select the other items from the "Reference items" screen.

Selecting an item in the "Selection item" field will automatically display the "Reference items" pop-up window.



# 3.11.2 Input method : Pulldown selection (5/5)

### Using "Pulldown Selection"

By using "Pulldown Selection", users can manage data like in the example illustrated below.

- 1 Make the Source menu a Data sheet and the Destination a Parameter sheet. That way, users can divide fixed records and flexible records if needed.
- 2 Link multiple source menus to one destination menu and collect only the necessary data.
- ③ When linking multiple items from the source menu, use "Reference Items" to decrease workload and save time.

#### (Example)

Reference one part from both Data sheet A and B to Parameter sheet X with Pulldown Selection. The "Category" item in Parameter sheet X is displayed by using "Reference item".



If "Password" is selected, the item will be an item where input text will be hidden with " $\bullet$ " (The characters will only be shown if the eye mark inside the text box is pressed.)



### 3.11.4 Input method : File Upload

This item allows users to upload files. If "File upload" is selected, the item will contain 2 buttons. one button for browsing file and one button for uploading it.



### 3.11.5 Input method : Link

If "Link" is selected, the item will contain a text box where users can input an URL that can be pressed when registered.



## 3.11.6 Input method : Parameter sheet reference

# Matched record will be referenced when data is registered in created menu "parameter sheet(Operation)"

#### When selecting input method In the menu Select "parameter sheet When data is registered, reference" operation with matched record value is referenced × Item 1 from selected menu item on String v parameter sheet String Multi string ting Role to al Integer Auto-input Decimal number Date Date/time Pulldown selection Password File upload Link Parameter Sheet Reference Remark

